H K E C L E H K L (Hong Kong Stock Exchange)

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(C)

(Stock Code: 2039)

First Quarterl Report of 2017

T a ce e b ed b C a I e a a Ma e C a e (G) C ., L d. (e **Compan**) e Ma a d f C a a e R e G e g L g f S c T e S e -z e S c E c a ge a d H g K g a R e 13.09 a d R e 13.10B f e R e G e g e L g f Sec e T e S c E c a ge f H g K g L ed (e **Listing Rules**) a d e de f a (a def ed de e g R e) e Pa XIVA f e Sec e a d F e O d a ce (C a e 571 f e La f H g K g).

1 IMPORTANT NOTICE

1.1 T e b a d f d ec f e C a , e e c ee a d e d ec , e a d e a age e f e C a a a e f a c a ed f a e e f 2017 (e **Report**) e, acc a e a d c e e a d e e a e e e e a , ead g a e e a e a , a d a d e e a acce e b .

1.2 T e Re a a ed a e d ee g f e e g e f e b a d f d ec f e C a (e **Board**) 2017. A d ec a e ded e ee g.

1.3 T e f a c a a e e f e C a a d b d a e (e **Group**) e e e a ed acc da ce C a Acc g S a da d f B e E e e (**CASBE**). T e f a c a a e e e Re a e a d ed.

1.4 M . Wa g H g, C a a f e B a d, a d M . Ma B a g, CEO a d P e de , a d M . Ze g Ha , e e c a ge f acc g affa , e ead f acc g de a e a d e ge e a a age f e f a c a de a e f e C a , a a e f e , acc ac a d c e e e f e f a c a a e e e Re .

1.5 I e Re , RMB d a a e (A S a e) efe e d e c d a a e a a a e f RMB1.00 eac e a e ca a f e C a , c a e ed e S e -z e S c E c a ge a d aded RMB, a d e ea - ed f e g a e (H S a e) efe e e ea - ed f e g a e a a a e f RMB1.00 eac e a e ca a f e C a , c a e ed e H g K g S c E c a ge a d aded H g K g d a .

1.6 The Re g Pe d ea he hee h a ed f 1 Ja a 2017 a d e ded 31 Ma ch 2017.

1.7 The Re b hed E g h a d Ch e e. I he e e f a c e c be ee he e , he Ch e e e ha e a .

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Ke accounting information and financial indicators

D g he Re g Pe d, he he he C a ade e ec e ad e e a ed he acc g da a f e ea d e cha ge acc g c e a d c ec f acc g e

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	The Reporting Period (from Januar to March 2017)	Corresponding period of last ear (from Januar to March 2016)	Changes from the corresponding period of last ear to the Reporting Period *(%)*
Re e e	14,675,987	10,412,416	40.95%
Ne f a b ab e ha e h de a d he e h de f he a e c a	509,681	410,444	24.18%
Ne f a b ab e ha e h de a d he e h de f he a e c a af e ded c g - ec g f	452,699	303,836	48.99%
Ne ca h f f ea g ac e	95,458	219,500	(56.51%)
Ba c ea g e ha e *(MB/)*	0.1624	0.1291	25.79%
D ed ea g e ha e *(MB/)*	0.1620	0.1286	25.97%
We gh ed a e age e e a e *(%)*	1.76%	1.44%	0.32%

	As at the end of the Reporting Period (31 March 2017)	As at the end of last ear (31 December 2016)	Changes from the end of last ear to the end of the Reporting Period *(%)*
T a a e	129,357,960	124,614,748	3.81%
Ne a e a b ab e ha e h de a d he e h de f he a e c a	29,893,910	29,285,970	2.08%

Non-recurring profit/loss items and amount

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Item	Amount from the beginning of this ear to the end of the Reporting Period
Ga /( )f d a f -c e a e	579
G e e g a ec g zed f f e c e e d	29,520
Ga e f c a ge fa a e a g f d g f f a c a a e e d f ad g a d f a c a ab e e d f ad g, a d e e ga a g f d a f f a c a a e e d f ad g, f a c a ab e e d f ad g a d a a ab e-f - a e f a c a a e , e ce f e effec e edg g ac e e a g e G ' d a ac e	37,652
O e - e a g c e a d e e e e a e ab e e	16,303
Le : Effec f c e a	17,309
Effec f e e (af e a)	9,763
T a	56,982

Rea a d e a a e C a ' -ec g f / e a def ed de e E a a A ce e N .1 I f a D c e b C a e Offe g Sec e e P b c N -Rec g P f L (e **E planator Announcement No.1**) a d e ec g f / e c a e ed a - ec g f / e de e e e e f e E a a A ce e N .1 d be g e

□ A cab e N a cab e

T e e a e - ec g f / e a def ed ed de e E a a A ce e N .1 be g def ed a ec g f / e b e C a d g e Re g Pe d.

2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the Reporting Period

(1) Total number of ordinar shareholders and shareholders of preference shares with restored voting rights and shareholdings of top ten shareholders

T a be f d a ae de a a e e d f e Re g Pe d	69,708, c d g 69,696 de f A S a e a d 12 de f H S a e	T a be f ae de f efe e ce a e e ed g g a a e e d f e Re g Pe d (f a)	N

Shareholdings of top ten shareholders as at the end of the Reporting Period

Name of shareholders	Nature of shareholders	Percentage of shareholding	Number of shares held (Shares)	Number of shares with selling restrictions held	Pledged or frozen shares Status	Pledged or frozen shares Number
HKSCC N ee L ed (N e)	F e g ega e	57.61%	1,716,412,609			
COSCO C a e I d e L ed	F e g ega e	14.51%	432,171,843			
C a Sec e F a ce C a L ed	S a e- ed ega e	2.70%	80,414,863			
Ce a H A e Ma age e L d.	S a e- ed ega e	1.28%	37,993,800			
Ta g L fe I a ce C ., L d. T ad a O d a I a ce P d c 022L-CT001 S e	D e c - a e- ed ega e	0.33%	9,817,889			
ICBC C ed S e F d Ag c a Ba ICBC C ed S e C a Sec e a d F a c a A e Ma age e P g a	D e c - a e- ed ega e	0.32%	9,566,600			
Z g O F d Ag c a Ba Z g O C a Sec e a d F a c a A e Ma age e P g a	D e c - a e- ed ega e	0.32%	9,566,600			
B e a F d Ag c a Ba B e a C a Sec e a d F a c a A e Ma age e P g a	D e c - a e- ed ega e	0.32%	9,566,600			
Dac e g F d Ag c a Ba Dac e g C a Sec e a d F a c a A e Ma age e P g a	D e c - a e- ed ega e	0.32%	9,566,600			
Ha e F d Ag c a Ba Ha e C a Sec e a d F a c a A e Ma age e P g a	D e c - a e- ed ega e	0.32%	9,566,600			

Shareholdings of top ten shareholders of shares without selling restrictions as at the end of the Reporting Period

Name of shareholders	Number of shares without selling restrictions held	Types of shares	Number
HKSCC N ee L ed (N e)	1,716,412,609	O e ea - ed f e g a e	1,716,412,609
COSCO C a e I d e L ed	432,171,843	RMB d a a e	432,171,843
C a Sec e F a ce C a L ed	80,414,863	RMB d a a e	80,414,863
Ce a H A e Ma age e L d.	37,993,800	RMB d a a e	37,993,800
Ta g L fe I a ce C ., L d. T ad a O d a I a ce P d c 022L-CT001 S e	9,817,889	RMB d a a e	9,817,889
ICBC C ed S e F d Ag c a Ba ICBC C ed S e C a Sec e a d F a c a A e Ma age e P g a	9,566,600	RMB d a a e	9,566,600
Z g O F d Ag c a Ba Z g O C a Sec e a d F a c a A e Ma age e P g a	9,566,600	RMB d a a e	9,566,600
B e a F d Ag c a Ba B e a C a Sec e a d F a c a A e Ma age e P g a	9,566,600	RMB d a a e	9,566,600
Dac e g F d Ag c a Ba Dac e g C a Sec e a d F a c a A e Ma age e P g a	9,566,600	RMB d a a e	9,566,600
Ha e F d Ag c a Ba Ha e C a Sec e a d F a c a A e Ma age e P g a	9,566,600	RMB d a a e	9,566,600
E a a e e a c ce ed ac f e ab e e ed a e de	U		
De c f e d a a e de a c a g f a c g ec e b e (f a)	N e		

N : A 31 M 2017, HK CC N L 1,716,412,609 H C 730,557,217 H C M G L 245,842,181 H C CO CO C L , L H I L CO CO C I L 215,203,846 H H C M L B L .

D g e Re g Pe d, e e a e d a a e de e d a a e de e g e c a e c d c ed a ag eed e c a e a ac

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N e f e e d a a e de a d e e d a a e de e g e c c d c ed a ag eed e c a e a ac d g e Re g Pe d.

(2) Total number of shareholders of preference shares of the Compan and shareholding of top ten shareholders of preference shares

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3 SIGNIFICANT EVENTS

3.1 Material changes in major accounting items and financial indicators during the Reporting Period and the reasons

I e f a e f 2017, e g ba ec ec e ed ed ec c a d ad g ac e de e ed ec e c a e E e a d e U.S. T e C e e g e e c ed e e e a f e de c a ef a d e ec de e ed a ab e a d fa ab e e , ac e g a g d a . B e f e ab -a a d ec e f g ba a d C a' ec , d g e Re g Pe d, e G ec ded e e e f RMB14,676 (e a e e d f a ea : RMB10,42.4 ec g 1.37 f 2f 5%; e a0 -1.167 87.9(e de d a)]Tb e d a e

I e f a e f 2017, e ad a a e c e b e f e G g ff a g d a e d e c a e . T e g f e d e c ea c a e g f ca ed e g c c e c e a d g c e c e C a. T e N A e ca a e c ed a a ab e g a d e de a d f e eg a a e e e eg g a e ec e ed. T e E ea a e g ead a d Re a Ma fac g L d., e ac ed c a e U.K., fac a ed e g e e e. D g e Re g Pe d, e a e e e e f e ad a a e c e b e f e G a RMB4,130 (e a e e d f a ea : RMB2,959), e e e g a ea- -ea c ea e f 39.57%, a d e a a e e e 35,000 (e) (e a e e d f a ea : 23,500 (e)), e e e g a ea- -ea c ea e f 48.94%.

I e f a e f 2017, e a e de a d f e e e g , c e ca a d d f d e e b e f e G ed b e f e c ea e e e a a ce a d e g ad a a e e e c g e ca ac e d a ea- -ea c ea e be f de . D g e Re g Pe d, e a e e e e f e e e g , c e ca a d d f de e b e f e G a RMB2,244 (e a e e d f a ea : RMB2,010), e e e g a ea- -ea c ea e f 11.65%.

I e f a e f 2017, d e e e e e c d f e g ba ff e e g ee g d , e e e e f e ff e e g ee g b e f e G a RMB483 (e a e e d f a ea : RMB1,874), e e e g a ea- -ea dec ea e f 74.20%. D g e Re g Pe d, CIMC Raff e Off e L ed cce f c e ed e a g a d de e f e D90 a-dee a e e - b e b e d g a f BLUEWHALE I. T e a f a de e ed e g a ea S C a Sea a d c e ced e a a d a e ea e. CIMC Raff e ade - e de e f e HYSY 162 P a f f CNOOC E e g Tec g & Se ce L ed. F e de , CIMC Raff e ac ed de f e e e a a d de f g ee g e e d g e Re g Pe d.

I e f a e f 2017, b e e a d ce f d e c g c d e e e ced a dec e a ce a e e de , a g e g , e ea a fac c d g L a Ne Yea da a d e dec e e f a d e g c b e . T e g c e ce b e f e G ac e c ed e a a d c ea e be e f e e e de e e f e d . D g e Re g Pe d, ec ded e e e f RMB1,655 (e a e e d f a ea : RMB1,615), e e e g a ea- -ea c ea e f 2.50%.

I e f a e f 2017, e g c a e f g c , , ee a d a d c a a a ed ec e a d e d e c ea c a e c ed a d d e e c e ce e f a ge be f f a c e ec f ea e a e, b a a d g - eed a a a d e f a e e f d e c ec c ce . I a c a , e a a ga ea c e ed fa e g b e f fa ab e c e a d c ad a age . D g e Re g Pe d, e ea c d c f e G ec ded a e f 1,727 , e e e g a c ea e f 68% a c a ed e a e e d f a ea , e e e a a ga ea c ec ded a e f 434 , e e e g a ea- -ea c ea e f 151%. T e ea c b e f e G ac e ed e e e f RMB506 (e a e e d f a ea : RMB304), e e e g a g f ca ea- -ea c ea e f 66.55%.

I e f a e f 2017, e b a d g b dge b e f e a fac e e e b e f e G c ed g ead . S g f ca be ef e e b g ab b A be Z eg e G b , c e ab ed a e a e e f a e a f be e de e e e E ea a e . T e a a ed g c e b e ad ac ed e a a ed g ec g a d acce e a ed eg a . T e e e a g b e ga ed de e e e f c e d e c a e S e - e e f e. D g e Re g Pe d, e a e e e e f e a fac e e e b e f e G a RMB491 (e a e e d f a ea : RMB471), e e e g a ea - - ea c ea e f 4.23%.

I e f a e f 2017, e ea e a e b e f e G ec ded e e e f RMB111 (e a e e d f a ea : RMB138), e e e g a ea - - ea dec ea e f 19.77%. D g e Re g Pe d, a e e ag ee e a e e ed be ee e G a d S ga g F d c e a e a d de e a d a ec e Ne S ga g H g -E d C e e e Se ce Z e S g a D c , Be g. Ya g - CIMC We c a g Ce e ec (揚州中集 文昌中心項目) ad f c e ced c c . C c g e ed . T e age III f a e V f Ya g a g P ec ade c g e . T e G ed e S e - e Q a a P ec a d e P ce Ba P ec f a d a ac e a e .

I e f a e f 2017, e f a c a b e f e G ec ded e e e f RMB544 (e a e e d f a ea : RMB525), e e e g a ea - - ea c ea e f 3.73%. D g e Re g Pe d, CIMC F a c a Lea g C ., L d. ad e ed e a eg c g f e c d a f e a a d f a ce a d f e e a ced fe a ca ab e c age e a d f f c e g . T e e e e e b e ba ca eac ed e b dge a a ge , ge e a ac e g a d beg g. CIMC F a ce C ., L d. c e g e ed e ce a - zed a age e f g ba f d f e G a d e a age e ca a d . D g e Re g Pe d, beca e a e be f e c e c a a e e c a ge a a ed b S a g a C e c a Pa e E c a ge a d c ec ed a f ed c e c a a e e c a ge a f C a, g e e a ca ac f e G e ec c e c a a e a d fac a g e eg a f d a d f a ce f e G .

Material changes and the reasons

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Income statement items	From Januar to March 2017	From Januar to March 2016	Percentage change	Reasons for the material changes
F a c a e e e	279,251	119,436	133.81%	Ma d e e c ea e e e e e e e f a c a e e e d g e Re g Pe d.
P f f c a ge fa a e	31,047	133,985	(76.83%)	Ma d e e g ea e f f c a ge fa a e f de a e f a c a e f e a e e d f a ea .
I e e c e	13,765	(42,412)	132.46%	Ma d e e ec g - zed e e e e f f a d f e g e c a ge c ac f e a e e d f a ea .

Cash flo statement items	From Januar to March 2017	From Januar to March 2016	Percentage change	Reasons for the material changes
Ca ece ed e a g e e a g ac e	618,266	79,260	680.05%	Ma d e e a a de c e a ece ed b S a g a CIMC Reefe C a e C ., L d., a b d a f e G , d g e Re g Pe d.
Ca ece ed f ca a c b	15,000	1,530,991	(99.02%)	Ma d e e g ea e ba f c a f ed b e ca a c e e f a eg c e ece ed b a b d a f e G e a e e d f a ea .

3.2 Progress and impacts of significant events and the anal sis of solutions

(1) Progress in establishment of internal control of the Group during the Reporting Period

I e f a e f 2017, e G ade g d g e a a a e a ea f e a c : (1) T e G f e ed e f c e age a d g ad g f e e ab e f e a c a e a e f c e age f e a c e f e ac ed a d e ab ed c a e . (2) T e G ac e ed e a da d ce f ca f e a c f e c a e de e G . I c e ed e a da d ce f ca f a f ed e a c f ee c a e , a e S e e S CIMC L g c C ., LTD, S a g a X L g c a d Da a CIMC L g c E e C ., L d., d g e Re g Pe d. (3) T e G ed e N ce e C e ce e f e P e a a f I e a C Ma a a A Le e f 2017 de a a e c e e e f da f a ce e f a ag g e e e acc d g a . (4) T e G f c ed e e e a f ec f c a d f e e e . (5) T e G e ed e e a d e e a f e c b e f e ega e c c f e G . (6) T e G de e ed e a c a d a d e e g a e d a d fac a ed ea e ab e . (7) T e G c a ed e a d g c c ee g f C a E e e A -F a d A a ce a e de e e ec f e c ca a d c e a f e e e e a c a g e a a ce e g e g c a d e a de e e f e b e f e e e e be g g e a a ce.

(2) Implementation of A Share(s) share option scheme during the Reporting Period

I de e ab a d e e ce e-c a ec a , a d effec e c b e e e e f e a e de , e C a a d e ee , a A S a e( ) S a e O I ce e Sc e e a c de ed a d a ed a e e a d a ge e a ee g f e C a 17 Se e be 2010. Acc d g e c e e, e eg a f e g a f e f a c e f 54,000,000 a e (e **First Tranche of Share Options**) a d e ec d a c e f e e a f 6,000,000 a e (e **Second Tranche of Share Options**) a c e ed 26 Ja a 2011 a d 17 N e be 2011, e ec e b e C a .

O 12 Ma 2015, e c de a a d a a a e eg ee g f e e e e f e B a d 2015, e f e ec d e e c abe e d f e F T a c e f S a e O e e e e c e c d a d e e ac a e e c abe a g f 2 J e 2015 27 Se e be 2020 e a e e c abe a g 39,660,000. O 9 Oc be 2015, e c de a a d a a a e f ee ee g f e e e e f e B a d 2015, e f e ec d e e c abe e d f e Sec d T a c e f S a e O e e e e c e c d a d e e ac a e e c abe a g f 24 Oc be 2015 27 Se e be 2020 e a e e c abe a g 4,132,500. O 26 J 2016, af e e c e f e e e a f e 2015 d de d d b a f e C a , e e e c e ce f e F T a c e f S a e O a ad ed RMB10.55, a d a f e Sec d T a c e f S a e O a ad ed RMB16.08. F e e a f a ab e a c a , e be f a d e ce f , ea e efe e a ce e f e C a (A ce e N .: [CIMC]2015-026, [CIMC]2015-027, [CIMC]2015-058, [CIMC]2015-059 a d [CIMC]2016-043) b ed C a Sec e J a , Sec e T e , S a g a Sec e Ne , e C f eb e (.c f .c .c) a d e C a ' eb e (.c c.c) 13 Ma 2015, 10 Oc be 2015 a d 27 J 2016, a e a e e e a a ce e b ed e eb e f e H g K g S c E c a ge.

D g e Re g Pe d, a a f 691,200 e e e e c ed de e A S a e( ) S a e O I ce e Sc e e, e e e g 1.18% f e a f a e ce e c e e (ad ed), a g c , a a f 651,200 e e e e c ed f e F T a c e f S a e O , a d a a f 40,000 e e e e c ed f e Sec d T a c e f S a e O . T e e e a f A S a e( ) S a e O I ce e Sc e e a a e a ac e C a ' f a c a c d a d e f e a d g e Re g Pe d a d e f e.

(3) Significant subsequent events

(a) O 7 A 2017, e C a ece ed a ce f f a ge a e de C a Me c a P H d g C a L ed (**China Merchants Port**) a , C a Me c a P a d C a Me c a I d H d g C a L ed (**China Merchants Industr Holdings**) e e ed e a e a fe ag ee e e a e da e e a e a fe f e e e ed a e ca a f S a e L ed, a c C a Me c a P a a fe e e e a e ca a f -ed b d a S a e L ed ge e e a d g a e de ' a C a Me c a I d H d g . Af e c e f e a e a fe , C a Me c a I d H d g bec e e a e de f S a e L ed. I d ec d 730,557,217 H a e e C a , 24.53% f e ed a e ca a f e C a , a d e ef e bec e e f a ge a e de f e C a . C a Me c a P be a a e de f e C a . S a e L ed d e a e be a d e ce age f a e e C a af e c e f e a fe . C a Me c a G L ed (**China Merchants Group**), a e a e c g a e de f C a Me c a P a d C a Me c a I d H d g , d e a e be a d e ce age f a e e C a d ec a d e a a e d ec f a ge a e de f e C a af e e a fe f e a e f S a e L ed. T e a e a fe f S a e L ed bec a a f C a Me c a G a d c de a a d a a a ge e a ee g f C a Me c a P . F de a , ea e efe e a ce e d c ed b e C a C a Sec e J a , S a g a Sec e Ne , Sec e T e , CNINFO eb e (.c f .c .c) a d e C a ' eb e (.c c.c) ([CIMC]2017-020) a d e a ce e b ed e eb e f e H g K g S c E c a ge (. e e .) 8 A 2017 a d 12 A 2017.

(b) A c de ed a d a ed a e 2015 a a ge e a ee g, e f 2016 A a e de ' c a ee g a d e f 2016 H a e de ' c a ee g f e C a 31 Ma 2016, e C a ed e e a 386,263,593 A S a e e a 10 a f ed e c d g d e c a e a d d d a e ee e e e a e e e a d c d a e a ce ce f e a RMB13.86 e S a e a e g ceed e ceed g RMB6.0 b (e **Non-public Issuance of A Shares**). T e N - b c I a ce f A S a e a acce ed b e CSRC, b e a d e d f e e e a e f ge e a ee g e e 30 Ma 2017. I de e e a cce f e e a f e N - b c I a ce f A S a e , a c de ed a d a ed a e ec d ee g f e e g e f e B a d 2017 21 A 2017, e C a ed a e be f A a e be ed be ad ed 391,900,718 a e (c e), e e ce be ad ed RMB15.31 e S a e, a d e ce de e a da e be c a ged 21 A 2017. I a ed e e d e a d e d f e e f e ge e a ee g a d e a d e d f e a za e B a d. T e af e e ed ad e a e b ec e c de a a d a a a e ge e a ee g f e C a a e a e a a f e CSRC. F e e a f a , ea e efe e a ce e (N ce N .: [CIMC]2017-024) d c ed b e C a C a Sec e J a , S a g a Sec e Ne , Sec e T e, C f eb e (.c f .c .c) a d e C a ' eb e (.c c.c) a d e a ce e b ed e eb e f e H g K g S c E c a ge (. e .) 21 A 2017.

Summar of significant events	Date of disclosure	Search inde of the tentative announcement disclosure ebsite
C a ge a e d g f a e de	8 A 2017 12 A 2017	.c f .c .c . e . .c c.c
Ad e e a f e N - b c I a ce f A S a e a d e e f e a d e d f e e f e ge e a ee g a d e a d e d f e a za e B a d	21 A 2017	

3.3 Overdue and outstanding undertakings made b the undertaking parties including the de facto controller of the Compan , shareholders, connected parties, bidders and the Compan during the Reporting Period

□A cab e N a cab e

T e e a e d e a d a d g de a g ade b e de a g a e c d g e de fac c e f e C a , a e de , c ec ed a e , b dde a d e C a d g e Re g Pe d.

3.4 Estimate on the operating results for the period from Januar to June 2017

Wa g a d e a a f a f eca ed e g f ca c a ge acc a ed e f ade d g e e d f e beg g f e ea e e d f e e g e d c a ed e a e e d f a ea

□A cab e N a cab e

3.5 Securities investment

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T pe of securities	Stock code	Abbreviation of stock name	Initial investment cost	Number of shares held at the beginning of the Reporting Period (/ ,)	Shareholding at the beginning of the Reporting Period	Number of shares held at the end of the Reporting Period (/ ,)	Shareholding at the end of the Reporting Period	Book value at the end of the Reporting Period	Profit or loss during the Reporting Period	Classification in accounts	Source of shareholding
H S a e	6198	Q gda P	128,589	Fa a e	0.85%	40,414,000	0.85%	155,714	23,282	F a c a a e a fa a e g f	Se f- ed f d
H S a e	368	S a S H	20,742	Fa a e	0.08%	2,996,500	0.08%	5,001	1,169	F a c a a e a fa a e g f	Se f- ed f d
O e ec e e e e d a e e d f e Re g Pe d								19,025	1,098		
T a			149,331					179,740	25,549		

D c e da e f a ce e e a e c de a a d a a f ec e e e b e B a d

D c e da e f a ce e e a e c de a a d a a f ec e e e b e a e de ' ge e a ee g (f a)

3.6 Investment in derivatives

: MB /

Name of derivatives investment operator	Affiliated relations	Related part transaction or not	T pe of derivatives investment	Initial investment amount of derivatives investment	Date of commencement	Date of termination	Investment amount at the beginning of the Reporting Period	Purchase during the Reporting Period	Sales during Reporting Period	Provision for impairment (if an)	Investment amount at the end of the Reporting Period	Proportion of investment amount at the end of the Reporting Period to the net assets of the Compan at the end of the Reporting Period	Actual profit or loss during the Reporting Period
HSBC, S a da d C a e ed a d e ba	N	N	F e g e c a ge f a d c ac		2015/1/29	2018/1/29	219,820				242,686	0.81%	2,844
C a C c Ba , S a da d C a e ed a d e ba	N	N	I e e a e a c ac		2010/1/20	2021/6/28	10,302,060				10,239,135	34.25%	5,765
T a							10,521,880				10,481,821	35.06%	8,609

S ce f f d f de a e e	Se f- ed f d
L ga ca e (f a cab e)	N a cab e
D c e da e f a ce e ea e c de a a d a a f de a e e b e B a d (f a)	28 Ma c 2017
D c e da e f a ce e ea e c de a a d a a f de a e e b e a e de ' ge e a ee g (f a)	N
R a a a d de a e d g e Re g Pe d a d e a a f c ea e (c d g b ed a e , d , ced , e a a d a e c.)	A f 31 Ma c 2017, e de a e f a c a e e d b e G e e a f e g e c a ge f a d a d e e a e a c ac . T e f e e a e a c ac e e c e e a ed e f c a f e e a e. T e ca ed b f e g e c a ge f a d e e c ec ed e a e e a g e c a ge a e a d e G ' ca f , ce a f f e g c e c e e e e f e. T e G ' c e de a e f a c a e a a ef ec ed : a g de e ec a d de e a e e a d a f e -added de a e f a c a e ; a de a e a ac , e G de e ed g e a a a e a d e a a ce e , a d c a f ed e a a a d a a ced e f a e e ed, a c e a c a ed .
C a ge a e ce d c fa a e f de a e e ed d g e Re g Pe d, e e ec f c e d a d e e a a a d a a e e ed a be d c ed e a a f fa a e f de a e	F Ja a Ma c 2017, e G ' f a g f c a ge fa a e f e de a e f a c a e a RMB8.609 . Fa a e f e de a e f a c a e f e G e e de e ed ba ed a e ce f e e a f a c a .
E a a f a g f ca c a ge e C a ' acc g ce a d ec f c acc g c e de a e be ee e Re g Pe d a d e a e g e d	N
S ec f c f de e de d ec e de a e e e a d c f e C a	T e C a e ed e c a ge a e de a e a d e e a e de a e f e e f e da - -da e a a b e e a f e C a de e f c a f e e a e c a ge e c a ge a e a d e e a e . T e effec f e c a ge a e a d e e a e e e a f e C a a ed ced c e e a acce ab e a d de c e e a ab ed a d ed, c e ed e g- e e a g a e g c be c e e e be ac e ed. T e C a ad de e ed g e a a a e a d e a a ce e . T e e a ed dec - a g ced e e ed de c c a ce e e e e f e a d eg a a d e d ce e e e f e C a a d e a e de , a c a , e a e de .

3.7 Register of reception of research, communications and intervie vs during the Reporting Period

Date of reception	Mode of reception	T pe of part received	Search inde of the basic information researched
9 Ja a 2017	Te e ec fe e ce	Wa e a d Sec e Ta a	P c a b e c d , e e g e , ece d a de e e a d d
11 Ja a 2017	S a eg e C fe e ce f I d a Sec e	I d a Sec e a d e ga za	Sa e a ab e
13 Feb a 2017	F e d e ea c	Pe e e a ce A e , C a Me c a Sec e a d C a S e F d	Sa e a ab e
13 Feb a 2017	TF Sec e Te e e C fe e ce S g a d C a e Ma fac g	TF Sec e a d e ga za	Sa e a ab e
14 Feb a 2017	Ba f C a Mac & Mac e Te e e C fe e ce	Ba f C a Sec e a d e ga za	Sa e a ab e
15 Feb a 2017	F e d e ea c	GF Sec e , S e & Wa g Sec e , J Ca a (玖石資本), P g A Sec e , Z g g F d, S e Z M I e e , C a Me c a Sec e , Pe g a F d, Y a F d, H g I a (紅土創新), Pac f c Sec e , Ha g A e , O e Sec e , Y g Ca a (雲嵩資本) a d H a e A e (懷真資產)	Sa e a ab e
16 Feb a 2017	F e d e ea c	B e a F d	Sa e a ab e

Date of reception	Mode of reception	T pe of part received	Search inde of the basic information researched
17 Feb a 2017	L c e a d e	A a e Ca a Ma age e , I g Ca a Ma age e , De c e A e Ma age e (HK), Te e A e Ma age e , LBN Ad e a d Va e Pa e	Sa e a ab e
20 Feb a 2017	Te e e c fe e ce	F d Ca a	Sa e a ab e
20 Feb a 2017	Ha g Sec e Mac e S a eg e Te e e C fe e ce	Ha g Sec e	Sa e a ab e
21 Feb a 2017	F e d e ea c	Z e a g F d	Sa e a ab e
22 Feb a 2017	F e d e ea c	M ga S a e	Sa e a ab e
24 Feb a 2017	F e d e ea c	GF Sec e	Sa e a ab e
24 Feb a 2017	F e d e ea c	E e ce Sec e	Sa e a ab e

3.8 Non-compliant e ternal guarantees

☐A cab e N a cab e

T e C a d d a e a -c a e e a g a a ee d g e Re g Pe d.

3.9 Utili ation of the funds of the listed Compan for non-operating purposes b the controlling shareholder and its related parties

☐A cab e N a cab e

T e e a za f e f d f e ed C a f - e a g e b e c g a e de a d e a ed a e d g e Re g Pe d.

4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated Balance Sheet (unaudited)

P e a ed b : C a I e a a Ma e C a e (G) C ., L d.

: MB

Item	Closing balance (As at 31 March 2017)	O e g ba a ce (A a 31 Dece be 2016)
Current assets:		
Ca a ba a d a d	**6,786,387**	6,325,998
F a c a a e a fa a e g f	**179,662**	141,160
N e ece ab e	**1,418,463**	1,536,191
Acc ece ab e	**14,154,592**	11,526,075
Ad a ce e	**2,527,252**	2,165,982
I e e ece ab e	**8,881**	9,250
D de d ece ab e	**41,055**	41,959
O e ece ab e	**9,447,522**	9,347,887
I e e	**17,683,618**	17,409,515
A e c a f ed a e d f a e	**203,847**	203,847
C e f -c e a e	**4,320,709**	3,941,689
O e c e a e	**695,863**	702,478
Total current assets	**57,467,851**	53,352,031
Non-current assets:		
F a c a a e a fa a e g f	**329,823**	325,187
A a ab e-f - a e f a c a a e	**441,528**	442,726
L g- e ece ab e	**13,296,859**	13,220,242
L g- e e e e	**2,177,730**	2,162,217
I e e e e	**1,758,274**	1,752,608
F ed a e	**21,906,549**	22,037,261
C c g e	**23,576,333**	22,769,189
D a f f ed a e	**129,766**	130,050
I a g b e a e	**4,537,742**	4,654,757
De e e e e d e	**53,091**	49,990
G d	**2,121,131**	2,127,893
L g- e e a d e e e	**269,686**	246,574
Defe ed a a e	**1,262,497**	1,257,670
O e -c e a e	**29,100**	86,353
Total non-current assets	**71,890,109**	71,262,717
TOTAL ASSETS	**129,357,960**	124,614,748

4.1.1 Consolidated Balance Sheet (unaudited) (continued)

: MB

Item	Closing balance (As at 31 March 2017)	O e g ba a ce (A a 31 Dece be 2016)
Current liabilities:		
S -e b g	**17,103,977**	15,729,787
F a c a ab e a fa a e g f	**135,597**	141,806
N e a ab e	**1,596,021**	1,551,582
Acc a ab e	**10,939,401**	10,160,951
Ad a ce f c e	**4,451,401**	3,780,694
E ee be ef a ab e	**1,919,535**	2,115,108
Ta e a ab e	**1,106,661**	1,092,030
I e e a ab e	**432,181**	303,375
D de d a ab e	**58,396**	16,746
O e a ab e	**6,011,773**	5,154,073
P	**820,772**	847,429
C e f -c e ab e	**3,642,750**	3,667,872
O e c e ab e	**2,131,229**	1,687,762
Total current liabilities	**50,349,644**	46,249,215
Non-current liabilities:		
F a c a ab e a fa a e g f	**59,900**	61,235
L g- e b g	**26,810,046**	27,023,222
Debe e a ab e	**7,986,500**	7,986,500
L g- e a ab e	**508,761**	529,372
Pa ab e f ec f c ec	**13,112**	9,704
Defe ed c e	**840,590**	839,738
Defe ed a ab e	**644,025**	657,414
O e -c e ab e	**2,293,765**	2,123,556
Total non-current liabilities	**39,156,699**	39,230,741
Total liabilities	**89,506,343**	85,479,956

4.1.1 Consolidated Balance Sheet (unaudited) (continued)

: MB

Item	Closing balance (As at 31 March 2017)	O e g ba a ce (A a 31 Dece be 2016)
Shareholders' equit :		
S a e ca a	**2,979,268**	2,978,577
O e e e	**2,058,993**	2,049,035
I c d g: Pe e a deb	**2,058,993**	2,049,035
Ca a	**3,137,669**	3,126,585
O e c e e e c e	**443,825**	357,341
S e e e	**3,279,379**	3,279,379
U d b ed f	**17,994,776**	17,495,053
Total equit attributable to shareholders and other equit holders of the parent compan	**29,893,910**	29,285,970
Minorit interests	**9,957,707**	9,848,822
Total shareholders' equit	**39,851,617**	39,134,792
Total liabilities and shareholders' equit	**129,357,960**	124,614,748

L : **Wang Hong** *:* **Zeng Han** *:* **Zeng Han**

4.1.2 Balance Sheet of the Parent Company (unaudited)

P e a ed b : C a I e a a Ma e C a e (G) C ., L d.

: MB

Item	Closing balance (As at 31 March 2017)	O e g ba a ce (A a 31 Dece be 2016)
Current assets:		
Ca a ba a d a d	**1,945,326**	2,660,222
D de d ece ab e	**4,788,672**	4,755,818
O e ece ab e	**13,838,858**	13,131,416
O e c e a e	**6,583**	9,272
Total current assets	**20,579,439**	20,556,728
Non-current assets:		
A a ab e-f - a e f a c a a e	**388,905**	388,905
L g- e e e e	**9,375,276**	9,375,276
F ed a e	**103,782**	102,372
C c g e	**1,379**	844
D a f f ed a e	**207**	
I a g b e a e	**14,401**	14,466
L g- e e a d e e e	**37,922**	40,730
Defe ed a a e	**51,958**	52,280
Total non-current assets	**9,973,830**	9,974,873
TOTAL ASSETS	**30,553,269**	30,531,601
Current liabilities:		
S - e b g	**3,120,000**	2,710,000
F a c a ab e a fa a e g f	**3**	65
Acc a ab e	**1,452**	
E ee be ef a ab e	**205,464**	205,760
Ta e a ab e	**3,261**	3,646
I e e a ab e	**178,154**	75,755
O e a ab e	**2,399,627**	2,990,804
P	**79,104**	79,104
C e f -c e ab e	**895,000**	800,000
Total current liabilities	**6,882,065**	6,865,134

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Closing balance (As at 31 March 2017)	Opening balance (As at 31 December 2016)
Non-current liabilities:		
Financial liabilities at fair value through profit or loss	**2,366**	3,296
Long-term borrowings	**1,526,000**	1,621,000
Debentures payable	**7,986,500**	7,986,500
Including: Perpetual debts	**1,986,500**	1,986,500
Deferred income	**36,902**	37,429
Total non-current liabilities	**9,551,768**	9,648,225
Total liabilities	**16,433,833**	16,513,359
Shareholders' equity:		
Share capital	**2,979,268**	2,978,577
Other equity instruments	**2,058,993**	2,049,035
Including: Perpetual debts	**2,058,993**	2,049,035
Capital reserve	**3,293,970**	3,287,149
Other comprehensive income	**43,754**	43,754
Surplus reserve	**3,279,379**	3,279,379
Undistributed profit	**2,464,072**	2,380,348
Total equity of shareholders and other equity holders	**14,119,436**	14,018,242
Total liabilities and shareholders' equity	**30,553,269**	30,531,601

Legal representative: **Wang Hong**

Person in charge of accounting affairs: **Zeng Han**

Head of accounting department: **Zeng Han**

4.1.3 Consolidated Income Statement (Unaudited)

P e a ed b : C a I e a a Ma e C a e (G) C ., L d.

: MB /

Item		Current amount (Januar to March 2017)	P e a (Ja a Ma c 2016)
I.	**Total Revenue**	**14,675,987**	10,412,416
	I c d g: Re e e	**14,675,987**	10,412,416
II.	**Total cost of sales**	**13,885,149**	9,915,393
	I c d g: C f a e	**11,985,518**	8,335,368
	Ta e a d c a ge	**90,390**	70,003
	Se g a d d b e e e	**555,580**	446,256
	Ge e a a d ad a ee e e	**966,224**	944,840
	F a c a e e e	**279,251**	119,436
	A e a e e	**8,186**	(510)
	Add: P f f c a ge fa a e	**31,047**	133,985
	I e e c e	**13,765**	(42,412)
	I c d g: S a e f f f e e a c a e a d e e	**7,161**	5,218
III.	**Operating profit**	**835,650**	588,596
	Add: N - e a g e e e	**49,944**	73,254
	I c d g: Ga d a f -c e a e	**3,641**	5,204
	Le : N - e a g e e e	**3,542**	13,172
	I c d g: L d a f -c e a e	**3,062**	5,076
IV.	**Total profit**	**882,052**	648,678
	Le : I c e a e e e	**263,589**	165,958
V.	**Net profit**	**618,463**	482,720
	Ne f a b ab e a e de a d e e de f e C a	**509,681**	410,444
	M e e	**108,782**	72,276

Item	Current amount (Januar to March 2017)	P e a (Ja a Ma c 2016)
VI. **Other comprehensive income, net of ta** O e c e e e c e, e f a ,	**95,687**	211,729

4.1.4 Income Statement of the Parent Company (unaudited)

P e a ed b : C a I e a a Ma e C a e (G) C ., L d.

: MB /

Item	Current amount (Januar to March 2017)	C e a (Ja a Ma c 2017)
I. Revenue	**52,367**	44,120
Le : C f a e	**1,452**	24,006

4.1.5 Consolidated Cash Flow Statement (unaudited)

P e a ed b : C a I e a a Ma e C a e (G) C ., L d.

: MB

Item	Current amount (Januar to March 2017)	P e a (Ja a Ma c 2016)
I. Cash flo s from operating activities:		
Ca ece ed f a e f g d e de g f e ce	**14,450,079**	13,540,714
Ref d f a e a d c a ge	**391,644**	301,255
Ca ece ed e a g e e a g ac e	**618,266**	79,260
Sub-total of cash inflo s from operating activities	**15,459,989**	13,921,229
Ca a d f g d a d e ce	**13,047,907**	11,308,450
Ca a d a d be a f f e ee	**1,583,768**	1,406,222
Pa e f a e a d c a ge	**477,708**	462,956
Ca a d e a g e e a g ac e	**255,148**	524,101
Sub-total of cash outflo s from operating activities	**15,364,531**	13,701,729
Net cash flo s from operating activities	**95,458**	219,500
II. Cash flo s from investing activities:		
Ca ece ed f d a f e e	**600**	102,074
Ca ece ed f e e e	**12,925**	12,997
Ne ca ece ed f d a f f ed a e , a g b e a e a d e g- e a e	**11,783**	2,530
Sub-total of cash inflo s from investing activities	**25,308**	117,601
Ca a d ac e f ed a e , a g b e a e a d e g- e a e	**737,877**	1,969,077
Ca a d ac e e e	**751,732**	611,484
Ne ca a d ac e b d a e		3,000
Sub-total of cash outflo s from investing activities	**1,489,609**	2,583,561
Net cash flo s from investing activities	**(1,464,301)**	(2,465,960)

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

: MB

Item	Current amount (Januar to March 2017)	P e a (Ja a Ma c 2016)
III. Cash flo s from financing activities:		
Ca ece ed f ca a c b	**15,000**	1,530,991
I c d g: Ca ece ed f ca a c b b a e de f b d a e	**15,000**	1,512,689
Ca ece ed f b g	**14,981,820**	24,687,837
Ca ece ed e a g e f a c g ac e	**2,743**	1,437
Sub-total of cash inflo s from financing activities	**14,999,563**	26,220,265
Ca e a e f b g	**12,545,816**	19,696,107
Ca a e f e e e e e d b f d de d f	**279,685**	263,494
Sub-total of cash outflo s from financing activities	**12,825,501**	19,959,601
Net cash flo s from financing activities	**2,174,062**	6,260,664
IV. Effect of e change rate changes on cash and cash equivalents	**(35,154)**	(11,114)
V. Net increase in cash and cash equivalents	**770,065**	4,003,090
Add: O e g ba a ce f ca a d ca e a e	**6,338,668**	3,259,123
VI. Closing balance of cash and cash equivalents	**7,108,733**	7,262,213

L : **Wang Hong**

: **Zeng Han**

: **Zeng Han**

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

P e a ed b : C a I e a a Ma e C a e (G) C ., L d.

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Item		Current amount (Januar to March 2017)	P e a (Ja a Ma c 2016)
I.	**Cash flo s from operating activities:**		
	Ca ece ed f a e f g d e de g f e ce	**92,944**	68,519
	Ca ece ed e a g e e a g ac e	**2,330,971**	1,517,714
	Sub-total of cash inflo s from operating activities	**2,423,915**	1,586,233
	Ca a d f g d a d e ce		35,809
	Ca a d a d be a f f e ee	**23,594**	27,762
	Pa e f a e a d c a ge	**3,614**	14,205
	Ca a d e a g e e a g ac e	**2,956,569**	1,642,720
	Sub-total of cash outflo s from operating activities	**2,983,777**	1,720,496
	Net cash flo s from operating activities	**(559,862)**	(134,263)
II.	**Cash flo s from investing activities:**		
	Ca ece ed f d a f e e	**4,500,000**	
	Ca ece ed f e e e	**160,739**	
	Ne ca ece ed f d a f f ed a e a g b e a e a d e g- e a e		3
	Sub-total of cash inflo s from investing activities	**4,660,739**	3
	Ca a d ac e f ed a e , a g b e a e a d e g- e a e	**6,024**	1,762
	Ca a d ac e e e	**5,200,000**	
	Ca a d e a g e e g ac e	**300,000**	
	Sub-total of cash outflo s from investing activities	**5,506,024**	1,762
	Net cash flo s from investing activities	**(845,285)**	(1,759)

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

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Item	Current amount (Januar to March 2017)	P e a (Ja a Ma c 2016)
III. Cash flo s from financing activities:		
Ca ece ed f ca a c b		18,303
Ca ece ed f b g	**2,470,000**	206,000
Sub-total of cash inflo s from financing activities	**2,470,000**	224,303
Ca e a e f b g	**2,060,000**	61,000
Ca a e f e e e e e d b f d de d f	**19,737**	15,996
Sub-total of cash outflo s from financing activities	**2,079,737**	76,996
Net cash flo s from financing activities	**390,263**	147,307
IV. Effect of e change rate changes on cash and cash equivalents	**1**	18
V. Net increase in cash and cash equivalents	**(1,014,883)**	11,303
Add: O e g ba a ce f ca a d ca e a e	**1,715,470**	652,865
VI. Closing balance of cash and cash equivalents	**700,587**	664,168

L :
Wang Hong

:
Zeng Han

:
Zeng Han

4.2 Auditor's report

W e e e f a e e a bee a d ed

□Ye N

T e f a e f a c a e f e C a f 2017 a bee a d ed.

B de f e B a d
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
C.

H g K g, 27 A 2017

A , B. M . ANG H. (C), M . ANG (-), M . ANG M . LI C - ; M . MAI B. ; M . AN C , M . AN M . ONG K H , A - .